

Preparing your home loan application

What are you looking to do?	
Buy your first home to live in	
Have you or your partner ever received the First Home Owner Grant (FHOG)?	<input type="radio"/> Yes <input type="radio"/> No
What is your estimated purchase price?	\$
How much are you planning to contribute to the purchase (excluding FHOG)?	\$
Buy a new home and sell the one you currently live in	
What is your estimated purchase price?	\$
How much are you planning to contribute towards the purchase?	\$
Buy a new property for investment purpose	
What is your estimated purchase price?	\$
How much are you planning to contribute towards the purchase?	\$
Refinance your current property	
What is your estimated value of your property?	\$
Build a new property	
How much do you expect to pay for the land?	\$
How much do you expect to pay for the construction of the property?	\$
How much do you expect the property to be worth on completion?	\$
How much are you planning to contribute towards the project?	\$
Consolidate debt into your mortgage	
How much debt are you looking to consolidate?	\$
Other	
Please specify	

Have you bought a property / signed a contract of sale?	
If you have bought a property, when is the expected settlement date?	/ /
If you have signed a contract of sale subject to finance, when does the clause expire?	/ /

Mortgage details - fixed or variable?	
At this stage, have you decided what type of mortgage you are looking for?	<input type="radio"/> Yes <input type="radio"/> No
If yes, do you have a preference of Fixed or Variable?	<input type="radio"/> Fixed <input type="radio"/> Variable
Other, please specify	

Preparing your home loan application

General details	Applicant 1	Applicant 2
Name		
Relationship		
Who do you bank with currently		
Date of Birth		
Current address		
When did you move into this address?		
If less than 2 years, previous address		
Home phone		
Mobile phone		
Email address		

Assets & liabilities (estimates if necessary)					
Assets					Value
Residential home					\$
Investment property					\$
Superannuation					\$
Home contents					\$
Savings (specify which financial institution)					\$
Other major assets (specify)					\$
					\$
Liabilities (home loans, car loans, personal loans etc.)					
Lender	Loan type	Owing	Interest rate %	Repayments	Fees
		\$	%	\$ per	\$ per
		\$	%	\$ per	\$ per
		\$	%	\$ per	\$ per
		\$	%	\$ per	\$ per
		\$	%	\$ per	\$ per

Preparing your home loan application

Employment & income details	Applicant 1	Applicant 2
Occupation (indicate if self-employed)		
Name of employer		
Address of employer		
Telephone number		
Date started		
Are you on probation? (if so, for how long?)		
Taxable income (indicate if monthly, annually etc.)	\$	\$
Does this include any super/bonus/commission overtime etc? (give details)		
If less than 2 years, previous occupation		
Name of previous employer		
Address of previous employer		
Date started for previous employer?		
Do you have any other income? (e.g. rental income, centre link payments etc. - give details)	\$	\$

Employment & income details	Applicant 1	Applicant 2
Do you have a partner who is financially dependant on you?		
Do you have any dependant children? (If yes, how many and how old)		
Do you own a car? (If yes, specify model, year and value)	\$	\$
What rent do you pay? (if applicable)	\$	\$
Do you have any credit cards? (If yes, what is the total credit limit)	\$	\$
Do you have any credit issues we should be aware of ? (e.g. defaults)		